

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** 20150915-I15040-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Feishang Non-metal Materials Technology Limited
飛尚非金屬材料科技有限公司

Stock code (ordinary shares): 8331

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 April 2017

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 29 December 2015

Name of Sponsor(s): Celestial Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. XU Chengyin (徐承銀)
Mr. ZHANG Pingwu (張平武)
Mr. CHEN Gongbao (陳功保)
Mr. DENG Li (鄧力)
Mr. ZHANG Yongmin (張永民)

Independent Non-Executive Directors:
Mr. CHAN Chiu Hung Alex (陳釗洪)
Mr. ZHENG Shuilin (鄭水林)
Mr. DUAN Xuechen (段學臣)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<u>Name</u>	<u>No. of Shares of the Company</u>	<u>Approximate percentage of shareholding</u>
Feishang Group Limited ("Feishang") (Note)	275,000,000	55%
Laitan Investments Limited ("Laitan Investments") (Note)	275,000,000	55%
Mr. LI Feilie (李非列) ("Mr. LI") (Note)	275,000,000	55%

Note:

These shares are held by Feishang, the entire issued share capital of which is held by Laitan Investments which is in turn wholly-owned by Mr. LI. Under Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), each of Mr. LI and Laitan Investments is deemed to be interested in the 275,000,000 Shares held by Feishang.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

NIL

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business:

Xiao Keshan
Xingang Town
Fanchang County
Wuhu
Anhui Province, PRC

Web-site address (if applicable):

www.fsnmmaterials.com

Share registrar:

Principal share registrar and transfer office:

Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Hong Kong branch share registrar and transfer office:

Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East, Hong Kong

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Auditors: [SHINEWING \(HK\) CPA Limited](#)
[Certified Public Accountants](#)
[43/F, Lee Garden One, 33 Hysan Avenue](#)
[Causeway Bay](#)
[Hong Kong](#)

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in bentonite mining and the production and sale of bentonite products in the PRC.

C. Ordinary shares

Number of ordinary shares in issue: [500,000,000](#)

Par value of ordinary shares in issue: [HK\\$0.01](#)

Board lot size (in number of shares): [10,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

D. Warrants

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) [N/A](#)

No. of warrants outstanding: [N/A](#)

No. of shares falling to be issued upon the exercise of outstanding warrants: [N/A](#)

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

[N/A](#)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

XU Chengyin

ZHANG Yongmin

ZHANG Pingwu

CHAN Chiu Hung Alex

CHEN Gongbao

ZHENG Shuilin

DENG Li

DUAN Xuechen

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*